



ACQUISITION OPPORTUNITY

Disaster Restoration Company, Rocky Mountain Northwest

BUSINESS OVERVIEW

With a strong earnings history and an experienced second tier of management, this is the right opportunity, in the right place and available at the right time. There are numerous growth opportunities and the business has a proven track record of recession resistant characteristics, prospering and steady during challenging economic times. Without question a prospective buyer with interests in a well respected, strong performing company located in a wonderful place to live, work and play should investigate this opportunity further.

WHY BUY?

STRONG, STEADY AND SUSTAINABLE EARNINGS STREAM

RECESSION RESISTANT AS A CORE-NEEDS SERVICE INDUSTRY, LESS AFFECTED BY CONSUMER DISCRETIONARY SPENDING OR VOLATILE ECONOMIES

OFFERS SUBSTANTIAL EQUITY GROWTH POTENTIAL FOR A MOTIVATED BUYER

REPUTATION FOR OVER 25 YEARS OF QUALITY DEPENDABLE SERVICE

FINANCIAL

	Ytd Aug 31			
	2009	2008	2007	2006
Gross Sales	528,002	590,596	748,651	911,086
Gross Profit Margin	52.2%	57.9%	47.5%	43.6 %
Seller's Discretionary Earnings (SDE)	199,718	246,655	236,317	252,703

ABOUT ADVANTEDGE ADVISORS

AdvantEdge Advisors specializes in providing merger & acquisition services and valuation services to mid-market companies. Our firm also performs target acquisition engagements for clients seriously seeking growth through strategic acquisition.

FOR MORE INFORMATION CONTACT:

ADVANTEDGE ADVISORS

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DISCLAIMER

We recommend that you confirm all information with your advisors prior to any transaction.

For further information please complete the **CONFIDENTIALITY AGREEMENT**. *Submission of the confidentiality agreement is required before any further information will be provided.*