



ACQUISITION OPPORTUNITY

Refrigerated Trucking & Transportation Company,
Rocky Mountain Northwest

One of the premier niche transportation companies in the region. This business represents enviable stability and prosperity even through economically turbulent times. The owners seek to pursue other aspirations in life. Without question a prospective buyer with interests in a strong performing company located in a wonderful place to live, work and play should investigate this opportunity further.

WHY BUY?

STABLE AND EVEN EXPERIENCING GROWTH IN CHALLENGING ECONOMIC ENVIRONMENT

MUCH COMPETITION HAS BEEN ELIMINATED OR WEAKENED

GROWTH ONLY LIMITED TO ABILITY AND RESOURCES OF BUYER

VERY WELL-RUN COMPANY WITH ATTENTION TO ALL DETAILS

OPERATES FROM A VERY NICE NEW FACILITY

DIRECTLY TIED TO THE CHARACTERISTICALLY RECESSION-RESISTANT FOOD INDUSTRY

BUSINESS OVERVIEW

FINANCIAL

| | YTD Jan - July 2009 | 2008 | 2007 | 2006 | 2005 | 2004 |
|---|------------------------------|-----------|-----------|-----------|-----------|-----------|
| Gross Revenues | 2,011,830 | 4,099,556 | 3,239,565 | 3,702,067 | 3,622,814 | 2,809,524 |
| Seller's Discretionary Earnings (SDE) | 373,729 | 604,359 | 473,942 | 615,234 | 675,353 | 516,029 |

ABOUT ADVANTEDGE ADVISORS

AdvantEdge Advisors specializes in providing merger & acquisition services and valuation services to mid-market companies. Our firm also performs target acquisition engagements for clients seriously seeking growth through strategic acquisition.

FOR MORE INFORMATION CONTACT:

ADVANTEDGE ADVISORS

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DISCLAIMER

We recommend that you confirm all information with your advisors prior to any transaction.

For further information please complete the **CONFIDENTIALITY AGREEMENT**. *Submission of the confidentiality agreement is required before any further information will be provided.*